

WINSTEAD



April 23, 2001

direct dial: 713.650.2761
klee@winstead.com

VIA OVERNIGHT DELIVERY

Mr. Vernon A. Williams
Secretary
Surface Transportation Board
1925 K Street NW
Suite 700
Washington, D.C. 20423-001

RECORDATION NO. 21065-A FILED

APR 24 '02 2-22 PM

SURFACE TRANSPORTATION BOARD

Re: Bank of America, N.A./James C. Graves

Dear Mr. Williams:

On behalf of Bank of America, N.A., I hereby submit for filing and recording an executed original of a secondary document, entitled Full Release of Railroad Car Mortgage and Security Interest ("Release") dated as of April 16, 2002. The Release is a full release of the collateral referenced in that certain Security Agreement and Mortgage dated November 12, 1997 between James C. Graves, as Mortgagor, and Bank of America, N.A., as Mortgagee, which was duly filed on December 15, 1997 in accordance with 49 U.S.C. 11303 (a) under Recordation Number 21065.

The parties to the Release are:

Bank of America, N.A., as Mortgagee
Houston Commercial Lending #2652
333 Clay Street, Suite #3600
Houston, Texas 77002

James C. Graves, as Mortgagor
C/o GLNX Corporation
10077 Grogan's Mill Road, Suite 450
The Woodlands, Texas 77380

The said Release acts to release the collateral described in Exhibit "A" attached hereto.

Enclosed is a check in the amount of \$30.00 in payment of the filing fee. The file-stamped copy of the Release should be returned to the undersigned at 910 Travis, Suite 2400, Houston, Texas 77002.

2400 BANK ONE CENTER
910 TRAVIS STREET
HOUSTON, TEXAS 77002

PH 713.650.8400
FAX 713.650.2400
WINSTEAD.COM

WINSTEAD SECUREST & MINICK
Attorneys and Counselors
A Professional Corporation

Austin, Dallas, Fort Worth,
Houston, Mexico City,
The Woodlands, Washington D.C.

April 22, 2002

Page 2

Thank you for your assistance and don't hesitate to contact me at (713) 650-2761 if you have any questions or need additional information.

Very truly yours,

A handwritten signature in cursive script, appearing to read "Kelly Lee".

Kelly Lee
Paralegal

Enclosures

cc: Mitchell S. Schulman (w/enclosures)
Andrew Paur, Esq. (Firm)

HOUSTON_1\566056\1
20233-15 - 04/22/2002

James C. Graves
UCC-3
Date: November 12, 1997

EXHIBIT "A"

All management contracts and subsequent leases related to the rail tank cars described below.

The following described rail tank cars, including all equipment, parts and accessories which are installed or affixed in the rail tank cars now or in the future:

<u>Car Type</u>	<u>Date Built</u>	<u>Capacity</u>	<u>Serial #</u>
General Purpose	February 1980	111A100W1	GLNX 23100
General Purpose	April 1980	111A100W1	GLNX 23156
General Purpose	April 1980	111A100W1	GLNX 23157
General Purpose	April 1980	111A100W1	GLNX 23158
General Purpose	April 1980	111A100W1	GLNX 23162
General Purpose	April 1980	111A100W1	GLNX 23173
General Purpose	April 1980	111A100W1	GLNX 23178
General Purpose	April 1980	111A100W1	GLNX 23179
General Purpose	May 1980	111A100W1	GLNX 23202
General Purpose	May 1980	111A100W1	GLNX 23222
General Purpose	May 1980	111A100W1	GLNX 23223
General Purpose	May 1980	111A100W1	GLNX 23227
General Purpose	June 1980	111A100W1	GLNX 23233
General Purpose	May 1980	111A100W1	GLNX 23234
General Purpose	May 1980	111A100W1	GLNX 23237
General Purpose	1979	111A100W1	GLNX 3529
General Purpose	1981	111A100W1	GLNX 20000
General Purpose	1976	111A100W1	GLNX 23002
General Purpose	October 1977	111A100W1	GLNX 23013
General Purpose	November 1977	111A100W1	GLNX 23014
General Purpose	April 1980	111A100W1	GLNX 23166
General Purpose	January 1975	111A100W3	GLNX 24000
Pressure Car	January 1980	112J340W	GLNX 134
Pressure Car	May 1979	105J300W	GLNX 371
Pressure Car	1980	105J300W	GLNX 389
Pressure Car	1980	105J300W	GLNX 390
Pressure Car	1979	105J300W	GLNX 34355
Pressure Car	1979	105J300W	GLNX 34360
Pressure Car	1979	105J300W	GLNX 34361
Pressure Car	1979	105J300W	GLNX 34362

Initial X

KMG x JG

RECORDATION NO.

21065-A FILED

APR 24 '02

2-22 PM

SURFACE TRANSPORTATION BOARD

FULL RELEASE OF SECURITY AGREEMENT AND MORTGAGE

This is a secondary document and is a full release of the collateral referenced in that certain Security Agreement and Mortgage dated November 12, 1997 between James C. Graves, as Debtor, and Bank of America, N.A., as Secured Party, which was duly filed on December 15, 1997 in accordance with 49 U.S.C. 11303 (a) under Recordation Number 21065.

DEBTOR: JAMES C. GRAVES
C/o GLNX Corporation
10077 Grogan's Mill Road, Suite 450
The Woodlands, Texas 77380

SECURED PARTY: BANK OF AMERICA, N.A.
Houston Commercial Lending #2652
333 Clay Street, #3600
Houston, Texas 77002

COLLATERAL: Secured Party is releasing its liens in the railroad cars bearing the numbers described in Exhibit "A" attached hereto.

James C. Graves
UCC-3
Date: November 12, 1997

EXHIBIT "A"

All management contracts and subsequent leases related to the rail tank cars described below.

The following described rail tank cars, including all equipment, parts and accessories which are installed or affixed in the rail tank cars now or in the future:

<u>Car Type</u>	<u>Date Built</u>	<u>Capacity</u>	<u>Serial #</u>
General Purpose	February 1980	111A100W1	GLNX 23100
General Purpose	April 1980	111A100W1	GLNX 23156
General Purpose	April 1980	111A100W1	GLNX 23157
General Purpose	April 1980	111A100W1	GLNX 23158
General Purpose	April 1980	111A100W1	GLNX 23162
General Purpose	April 1980	111A100W1	GLNX 23173
General Purpose	April 1980	111A100W1	GLNX 23178
General Purpose	April 1980	111A100W1	GLNX 23179
General Purpose	May 1980	111A100W1	GLNX 23202
General Purpose	May 1980	111A100W1	GLNX 23222
General Purpose	May 1980	111A100W1	GLNX 23223
General Purpose	May 1980	111A100W1	GLNX 23227
General Purpose	June 1980	111A100W1	GLNX 23233
General Purpose	May 1980	111A100W1	GLNX 23234
General Purpose	May 1980	111A100W1	GLNX 23237
General Purpose	1979	111A100W1	GLNX 3529
General Purpose	1981	111A100W1	GLNX 20000
General Purpose	1976	111A100W1	GLNX 23002
General Purpose	October 1977	111A100W1	GLNX 23013
General Purpose	November 1977	111A100W1	GLNX 23014
General Purpose	April 1980	111A100W1	GLNX 23166
General Purpose	January 1975	111A100W3	GLNX 24000
Pressure Car	January 1980	112J340W	GLNX 134
Pressure Car	May 1979	105J300W	GLNX 371
Pressure Car	1980	105J300W	GLNX 389
Pressure Car	1980	105J300W	GLNX 390
Pressure Car	1979	105J300W	GLNX 34355
Pressure Car	1979	105J300W	GLNX 34360
Pressure Car	1979	105J300W	GLNX 34361
Pressure Car	1979	105J300W	GLNX 34362

Initial X

KAR x JG

FULL RELEASE OF RAILROAD CAR MORTGAGE AND SECURITY INTEREST

This Release, dated as of April 16, 2002, is made by Bank of America, N.A.

1. Reference is made to the Security Agreement and Mortgage between James C. Graves, Debtor, and Bank of America, N.A., Secured Party, which was duly filed on November 12, 1997 in accordance with 49 U.S.C. 11303(a) under Recordation Number 21065.
2. Bank of America, N.A., for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, hereby release any and all security interests, liens, claims and other encumbrances granted pursuant to said Security Agreement and Mortgage.

IN WITNESS WHEREOF, Bank of America, N.A. has caused this Release to be duly executed by its authorized officer as of the day and year first above written.

BANK OF AMERICA, N.A.

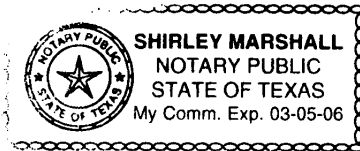
By: 

Name: Deborah A. Payne

Title: Assistant Vice President

STATE OF TEXAS
COUNTY OF DALLAS

On this 16th day of April, 2002 before me personally appeared Deborah A. Payne, to me personally known, who, being by me duly sworn did say that she is the Assistant Vice President of Bank of America, N.A., and that said instrument was signed on behalf of said association by authority of its Board of Directors, and she acknowledged that the execution of said instrument was the free act and deed of said association.




NOTARY PUBLIC FOR THE STATE OF TEXAS

James C. Graves
UCC-3
Date: November 12, 1997

EXHIBIT "A"

All management contracts and subsequent leases related to the rail tank cars described below.

The following described rail tank cars, including all equipment, parts and accessories which are installed or affixed in the rail tank cars now or in the future:

<u>Car Type</u>	<u>Date Built</u>	<u>Capacity</u>	<u>Serial #</u>
General Purpose	February 1980	111A100W1	GLNX 23100
General Purpose	April 1980	111A100W1	GLNX 23156
General Purpose	April 1980	111A100W1	GLNX 23157
General Purpose	April 1980	111A100W1	GLNX 23158
General Purpose	April 1980	111A100W1	GLNX 23162
General Purpose	April 1980	111A100W1	GLNX 23173
General Purpose	April 1980	111A100W1	GLNX 23178
General Purpose	April 1980	111A100W1	GLNX 23179
General Purpose	May 1980	111A100W1	GLNX 23202
General Purpose	May 1980	111A100W1	GLNX 23222
General Purpose	May 1980	111A100W1	GLNX 23223
General Purpose	May 1980	111A100W1	GLNX 23227
General Purpose	June 1980	111A100W1	GLNX 23233
General Purpose	May 1980	111A100W1	GLNX 23234
General Purpose	May 1980	111A100W1	GLNX 23237
General Purpose	1979	111A100W1	GLNX 3529
General Purpose	1981	111A100W1	GLNX 20000
General Purpose	1976	111A100W1	GLNX 23002
General Purpose	October 1977	111A100W1	GLNX 23013
General Purpose	November 1977	111A100W1	GLNX 23014
General Purpose	April 1980	111A100W1	GLNX 23166
General Purpose	January 1975	111A100W3	GLNX 24000
Pressure Car	January 1980	112J340W	GLNX 134
Pressure Car	May 1979	105J300W	GLNX 371
Pressure Car	1980	105J300W	GLNX 389
Pressure Car	1980	105J300W	GLNX 390
Pressure Car	1979	105J300W	GLNX 34355
Pressure Car	1979	105J300W	GLNX 34360
Pressure Car	1979	105J300W	GLNX 34361
Pressure Car	1979	105J300W	GLNX 34362

Initial X

KAR x JG